

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

ALLAHABAD BENCH, ALLAHABAD

COMPANY APPLICATION NO. 145 OF 2019

CONNECTED WITH

COMPANY APPLICATION NO. 96 OF 2019

IN THE MATTER OF THE COMPANIES ACT, 2013

AND

APPLICATION UNDER SECTION 230 TO 232, SECTION 66 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS & AMALGAMATIONS) RULES, 2016 AND RULE 11 AND 32 OF THE NATIONAL COMPANY LAW TRIBUNAL RULES, 2016

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

BETWEEN

M/S. AMRIT AGRO INDUSTRIES LIMITED, (Transferor Company/ Applicant Company-I)

AND

M/S. AMRIT BANASPATI COMPANY PRIVATE LIMITED, (Transferee Company/ Applicant Company-II)

And

THEIR RESPECTIVE SHAREHOLDERS

AMRIT AGRO INDUSTRIES LIMITED (CIN: U01111UP1985PLC010776), a limited company incorporated under the provisions of the Companies Act, 1956, having its Registered Office CM/28, 1st Floor, Gagan Enclave, Amrit Nagar, G.T. Road, Ghaziabad-201 009 (U.P.)

--- (“APPLICANT COMPANY”)

NOTICE ISSUED ON MAY 10, 2019 FOR THE MEETING OF EQUITY SHAREHOLDERS OF AMRIT AGRO INDUSTRIES LIMITED PURSUANT TO THE ORDER DATED 23RD APRIL, 2019 PASSED BY THE HON’BLE NATIONAL COMPANY LAW TRIBUNAL, ALLAHABAD BENCH, ALLAHABAD

To,

All the Equity Shareholders of Amrit Agro Industries Limited,

Vide Notice dated May 10, 2019 issued to all the equity shareholders of Amrit Agro Industries Ltd. ("**Applicant Company**"), the meeting of the equity shareholders of the Applicant Company was convened to be held on Tuesday, the 25th day of June, 2019 at 10.30 a.m. at Community Centre, Gagan Enclave, Amrit Nagar, G.T.Road, Ghaziabad – 201009 (U.P.) in pursuance of the directions contained in the Order dated 23.04.2019 passed by the Hon'ble National Company Law Tribunal, Allahabad Bench, Allahabad ("**NCLT**") to consider and approve the proposed Scheme of Arrangement between Amrit Agro Industries Limited and Amrit Banaspati Company Private Limited and their respective shareholders ("**Scheme**") under Sections 230-232 and Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements & Amalgamation) Rules, 2016.

TAKE FURTHER NOTICE that NCLT, on the Application being CA No.145/2019 moved by the Applicant Company under Rule 11 read with Rule 32 of the National Company Law Tribunal Rules, 2016, has passed an Order dated June 3, 2019 allowing CA No.145/2019 and consenting for withdrawal of the Scheme filed before it by the Applicant Company vide Company Application No.96 of 2019 and consequently, the earlier order /directions passed by the NCLT in CA No.96/ALD/2019 dated 23rd April, 2019 stands recalled.

TAKE FURTHER NOTICE that vide aforesaid order dated June 3, 2019, the Applicant Company has been directed to inform the withdrawal of the proposed Scheme to the public concerned and the Regulatory Authorities.

TAKE FURTHER NOTICE that in compliance of the said Order dated June 3, 2019 of the NCLT, the meeting of the equity shareholders of the Applicant/Transferor Company will not be held on 25.06.2019 and stands cancelled.

Dated this 5th day of June, 2019

Registered Office:

CM/28, 1st Floor, Gagan Enclave,
Amrit Nagar, G.T. Road,
Ghaziabad-201 009 (U.P.)

For **Amrit Agro Industries Ltd.**

(P K Das),
Authorised Representative